

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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: **Chapter 11 Case No.**
: **11-15463 (SHL)**
: **(Jointly Administered)**
: **Debtors.**
: **(Jointly Administered)**
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**NOTICE OF REVISED FINAL ORDER ESTABLISHING NOTIFICATION
PROCEDURES FOR SUBSTANTIAL CLAIMHOLDERS AND
EQUITY SECURITY HOLDERS AND APPROVING RESTRICTIONS ON
CERTAIN TRANSFERS OF INTERESTS IN THE DEBTORS' ESTATES**

TO ALL CREDITORS AND EQUITY HOLDERS OF THE DEBTORS:

PLEASE TAKE NOTICE that on November 29, 2011 (the “**Commencement Date**”), AMR Corporation, American Airlines, Inc., AMR Eagle Holding Corporation, and certain of their subsidiaries, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Southern District of New York (the “**Court**”). On January 27, 2012, the Court entered an order (i) finding that the Debtors’ net operating loss carryforwards (“**NOLs**”) and certain other tax attributes (together with the NOLs, the “**Tax Attributes**”) are property of the Debtors’ respective estates and are protected by section 362(a) of the Bankruptcy Code; (ii) finding that unrestricted trading of AMR Stock could impair the Tax Attributes during these chapter 11 cases and unrestricted trading of AMR Stock and Claims before the Debtors’ emergence from chapter 11 could limit the ability of one or more of the reorganized Debtors to use the Tax Attributes after consummation of a chapter 11 plan, and (iii) approving the procedures set forth therein to preserve the Debtors’ Tax Attributes pursuant to sections 105(a) and 362 of the Bankruptcy Code (the “**Original Order**”). Capitalized or quoted terms used and not otherwise defined herein shall have the same meanings ascribed to such terms in the Notice of Procedures (defined below).

PLEASE TAKE FURTHER NOTICE that on February 22, 2013, the Debtors filed a motion seeking entry of a revised order pursuant to sections 105(a) and 362 of the Bankruptcy Code establishing notification procedures and approving restrictions on certain transfers of Claims against and interests in the Debtors’ estates (the “**Motion**”). On April 11, 2013, the Court having jurisdiction over these chapter 11 cases entered a revised order updating and revising the procedures set forth in the Original Order (as revised, the “**Procedures**”) to protect the potential value of the Debtors’ Tax Attributes pursuant to sections 105(a) and 362 of the Bankruptcy Code (the “**Revised Order**”), in particular the notification procedures and restrictions relating to the holding and accumulation of Claims.

PLEASE TAKE FURTHER NOTICE that a description of the Procedures is set forth in the notice of Procedures available on the website of the Debtors' claims and noticing agent at <http://amrcaseinfo.com> (the "Notice of Procedures"). Copies of the Notice of Procedures may also be obtained by sending a written request to the Debtors' claims and noticing agent, GCG (Attn: AMR Corporation, *et al.*) by facsimile to (614) 553-1596, electronic transmission to amrcaseinfo@gcginc.com, or by regular mail to AMR Corporation, *et al.*, c/o GCG, P.O. Box 9852, Dublin, Ohio 43017-5752.

FAILURE TO FOLLOW THE PROCEDURES WILL CONSTITUTE A VIOLATION OF THE AUTOMATIC STAY UNDER SECTION 362 OF THE BANKRUPTCY CODE.

ANY PROHIBITED ACQUISITION OR OTHER TRANSFER OF "AMR STOCK" IN VIOLATION OF "AMR STOCK PROCEDURES" WILL BE NULL AND VOID *AB INITIO* AND MAY LEAD TO CONTEMPT, COMPENSATORY DAMAGES, PUNITIVE DAMAGES, OR SANCTIONS BEING IMPOSED BY THE COURT.

ANY PROHIBITED ACQUISITION OR OTHER TRANSFER OF CLAIMS IN VIOLATION OF PARAGRAPH (B)(III) OF THE "CLAIM PROCEDURES" WILL BE NULL AND VOID *AB INITIO* AND MAY LEAD TO CONTEMPT, COMPENSATORY DAMAGES, PUNITIVE DAMAGES, OR SANCTIONS BEING IMPOSED BY THE COURT; AND ANY OTHER PROHIBITED ACQUISITION OR OTHER TRANSFER OF CLAIMS IN VIOLATION OF THE OTHER CLAIM PROCEDURES SHALL BE SUBJECT TO SANCTIONS AS PROVIDED IN PARAGRAPHS (B)(II)(3) AND (B)(IV)(8), AS APPLICABLE, OF THE CLAIM PROCEDURES.

PLEASE TAKE FURTHER NOTICE that any person or entity desirous of acquiring or transferring AMR Stock or Claims restricted by the Revised Order may request relief for cause at any time, and the Debtors may oppose such relief.

PLEASE TAKE FURTHER NOTICE that the requirements set forth in this Notice and the Notice of Procedures are in addition to the requirements of Bankruptcy Rule 3001(e) and applicable securities, corporate, and other laws, and do not excuse compliance therewith.

BY ORDER OF THE COURT

Dated: New York, New York
April 23, 2013

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