

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.
AMR CORPORATION, *et al.*, : 11-15463 (SHL)
Debtors. : (Jointly Administered)
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NOTICE OF COMPLIANCE WITH SELL-DOWN NOTICE

PLEASE TAKE NOTICE that _____¹
 (“**Filer**”) hereby provides notice (the “**Notice**”) that Filer has complied in full with the terms and conditions set forth in the Revised Final Order Pursuant to 11 U.S.C. §§ 105(a) and 362 Establishing Notification Procedures for Substantial Claimholders and Equity Security Holders and Approving Restrictions on Certain Transfers of Interests in the Debtors’ Estates (the “**Revised Order**”), as further set forth in the Sell-Down Notice, such that (i) Filer does not and will not beneficially own an Excess Amount of Claims as of the Sell-Down Date and at all times through the effective date of the 382(1)(5) Plan, and (ii) if Filer so agreed in its Notice of Substantial Claim Ownership, Filer does not and will not beneficially own any Owned Interests (or Options to acquire the same) unless acquired prior to the date of the Motion.²

PLEASE TAKE FURTHER NOTICE that the taxpayer identification number of Filer is _____.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Revised Order, this Notice is being filed with the Court and served upon the Debtors, the Debtors’ counsel, and the Creditors’ Committee’s counsel.

PLEASE TAKE FURTHER NOTICE that this Notice is given in addition to, and not as a substitute for, any requisite notice under Rule 3001(e) of the Federal Rules of Bankruptcy Procedure.

¹ For this purpose an “Entity” shall have the meaning set forth in section 1.382-3(a) of the Treasury Regulations.

² Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to such terms in the Revised Order.

Respectfully submitted,

By: _____

Name: _____

Title: _____

Address:

Telephone: _____

Facsimile: _____

Date: _____