

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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: **Chapter 11 Case No.**  
: **11-15463 (SHL)**  
: **(Jointly Administered)**  
: **Debtors.**  
: **(Jointly Administered)**  
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**NOTICE OF SUBSTANTIAL STOCK OWNERSHIP**

PLEASE TAKE NOTICE that, as of \_\_\_\_\_,  
\_\_\_\_\_ <sup>1</sup> (the “**Filer**”) beneficially owns \_\_\_\_\_  
shares of AMR Corporation common stock (the “**AMR Stock**”), which represents \_\_\_\_\_% of  
the total amount of the AMR Stock currently outstanding.<sup>2</sup>

PLEASE TAKE FURTHER NOTICE that the taxpayer identification number of  
the Filer is \_\_\_\_\_.

PLEASE TAKE FURTHER NOTICE that the following table sets forth the  
following information:

1. In the case of AMR Stock and/or Options to acquire AMR Stock that are  
owned directly by the Filer, the table sets forth (i) the number of such shares and/or Options, and  
(ii) the date(s) on which such shares and/or Options were acquired (broken out by class, as  
applicable).

2. In the case of shares of AMR Stock and/or Options to acquire AMR Stock  
that are not owned directly by the Filer but are nonetheless beneficially owned by the Filer, the  
table sets forth (i) the name(s) of each record or legal owner of such shares and/or Options  
beneficially owned by the Filer, (ii) the number of such shares and/or Options, and (iii) the  
date(s) on which such shares and/or Options were acquired (broken out by class, as applicable).

<sup>1</sup> For purposes of this Notice, an “Entity” shall have the meaning set forth in section 1.382-3(a) of the  
Treasury Regulations.

<sup>2</sup> Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to such terms  
in the Revised Final Order Pursuant to 11 U.S.C. §§ 105(a) and 362 Establishing Notification Procedures  
for Substantial Claimholders and Equity Security Holders and Approving Restrictions on Certain  
Transfers of Interests in the Debtors’ Estates.

<b>Name of Owner</b>	<b>Number of Shares of AMR Stock Owned</b>	<b>Number of Shares of AMR Stock subject to Options Owned</b>	<b>Date(s) Acquired</b>

(Attach additional pages if necessary)

For purposes of this Notice:

(i) “Beneficial ownership” (or any variation thereof) of AMR Stock (including constructive ownership by virtue of holding Options to acquire AMR Stock) shall be determined in accordance with applicable rules under section 382 of the Tax Code, Treasury Regulations, and rulings issued by the Internal Revenue Service, and, thus, to the extent provided in those rules, from time to time shall include, without limitation, (A) direct and indirect ownership (e.g., a holding company would be considered to beneficially own all stock owned or acquired by its subsidiaries), (B) ownership by a holder’s family members and any group of persons acting pursuant to a formal or informal understanding to make a coordinated acquisition of stock, and (C) to the extent set forth in Treasury Regulations section 1.382-4, the ownership of an Option to acquire AMR Stock; and

(ii) “Option” means any contingent purchase, warrant, convertible debt, put, stock subject to risk of forfeiture, contract to acquire stock, or similar interest regardless of whether it is contingent or otherwise not currently exercisable.

Respectfully submitted,

\_\_\_\_\_

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Address:

Telephone: \_\_\_\_\_

Facsimile: \_\_\_\_\_

Date: \_\_\_\_\_