

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
:  
**AMR CORPORATION, et al.,** : **11-15463 (SHL)**  
:  
**Debtors.** : **(Jointly Administered)**  
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**NOTICE OF HEARING TO CONSIDER APPROVAL OF DEBTORS' PROPOSED  
DISCLOSURE STATEMENT FOR DEBTORS' JOINT CHAPTER 11 PLAN**

**TO PARTIES IN INTEREST IN THE FOLLOWING CHAPTER 11 CASES:**

Name of Debtor	Case Number	Tax Identification Number	Other Names Used by Debtors in the Past 8 Years
AMR Corporation	11-15463	75-1825172	AMR
American Airlines, Inc.	11-15464	13-1502798	American Airlines
AMR Eagle Holding Corporation	11-15465	75-2196520	American Eagle Airlines
Americas Ground Services, Inc.	11-15466	75-2491387	
PMA Investment Subsidiary, Inc.	11-15467	75-2828617	
SC Investment, Inc.	11-15468	75-2742622	
American Eagle Airlines, Inc.	11-15469	38-2036404	American Eagle
Executive Airlines, Inc.	11-15470	66-0433166	Executive Airlines American Eagle
Executive Ground Services, Inc.	11-15471	27-4061679	
Eagle Aviation Services, Inc.	11-15472	75-2533043	
Admirals Club, Inc.	11-15473	75-1698690	Admirals Club
Business Express Airlines, Inc.	11-15474	N/A	
Reno Air, Inc.	11-15475	N/A	
AA Real Estate Holding GP LLC	11-15476	20-1168033	
AA Real Estate Holding L.P.	11-15477	76-0735325	
American Airlines Marketing Services LLC	11-15478	76-0800265	
American Airlines Vacations LLC	11-15479	75-2968253	AAV Tours LLC American Airlines Vacations
American Aviation Supply LLC	11-15480	20-1648730	
American Airlines IP Licensing Holding, LLC	11-15481	N/A	
American Airlines Realty (NYC) Holdings, Inc.	11-15462	47-0899347	

**PLEASE TAKE NOTICE** that on April 15, 2013, AMR Corporation and its affiliated debtors set forth above (collectively, the “**Debtors**”) filed the Debtors’ Joint Chapter 11 Plan, dated April 15, 2013 (as it may be amended, the “**Plan**”) (ECF No. 7631), and the Proposed Disclosure Statement for the Debtors’ Joint Chapter 11 Plan, dated April 15, 2013 (as it may be amended, the “**Disclosure Statement**”) (ECF No. 7632), pursuant to section 1125 of title 11 of the United States Code (the “**Bankruptcy Code**”).

**PLEASE TAKE FURTHER NOTICE** that:

1. A hearing (the “**Hearing**”) will be held before the Honorable Sean H. Lane, United States Bankruptcy Judge, **on June 4, 2013 at 11:00 a.m. (Eastern Time)** in Room 701 of the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”), One Bowling Green, New York, New York 10004, or as soon thereafter as counsel can be heard, to consider the entry of an order, among other things, finding that the Disclosure Statement contains “adequate information” within the meaning of section 1125 of the Bankruptcy Code and approving the Disclosure Statement.

2. The Disclosure Statement and the Plan are on file with the Clerk of the Bankruptcy Court (the “**Clerk**”) and may be examined by interested parties on the Bankruptcy Court’s electronic docket for the Debtors’ chapter 11 cases, which can be found at [www.amrcaseinfo.com](http://www.amrcaseinfo.com) and [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) (a PACER login and password are required to access documents on the Court’s website and can be obtained through the PACER Service Center at [www.pacer.gov](http://www.pacer.gov)).

3. Copies of the Disclosure Statement and the Plan may also be examined by interested parties during normal business hours at the office of the Clerk. Copies of the Disclosure Statement and Plan may also be obtained by written request to the Debtors’ voting agent, GCG, Inc. (“**GCG**”), at the address set forth below:

**If by overnight or hand delivery:**

AMR Corporation, *et al.* c/o GCG  
5151 Blazer Parkway, Suite A  
Dublin, OH 43017

**If by standard mailing:**

AMR Corporation, *et al.* c/o GCG  
P.O. Box 9852  
Dublin, OH 43017-5752

**GCG IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.**

4. Responses and objections, if any, to the approval of the Disclosure Statement or any of the other relief sought by the Debtors in connection with approval of the Disclosure Statement must (i) be in writing, (ii) state the name and address of the objecting or responding party and the amount and nature of the claim or equity interest of such party, (iii) state with particularity the basis and nature of any objection or response and include, where appropriate, proposed language to be incorporated into the Disclosure Statement to resolve any such objection or response, (iv) conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, (v) be filed with the Bankruptcy Court (a) electronically in accordance with General Order M-399 (which can be found at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov)) by registered users of the Bankruptcy Court’s filing system, and (b) by all other parties in interest, on a 3.5 inch disk, in text-searchable portable document format (PDF) (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and (vi) served in accordance with General Order M-399 so as to be actually received **on or before 12:00 noon (Eastern Time) on May 24, 2013** on the following parties (a) the Clerk, One Bowling Green, New York, New York 10004; (b) the attorneys for the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn:

Stephen Karotkin, Esq. and Alfredo R. Pérez, Esq.); (c) the Debtors, c/o AMR Corporation, 4333 Amon Carter Boulevard, MD 5675, Fort Worth, Texas 76155 (Attn: Kathryn Kooreny, Esq.); (d) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Brian Masumoto, Esq.); (e) the attorneys for the Official Committee of Unsecured Creditors, Skadden, Arps, Slate, Meagher & Flom LLP, 155 North Wacker Drive, Chicago, Illinois 60606 (Attn: John Wm. Butler, Jr., Esq.) and Four Times Square, New York, New York 10036 (Attn: Jay M. Goffman, Esq.); and (f) the attorneys for the Section 1114 Committee of Retired Employees, Jenner & Block LLP, 353 North Clark Street, Chicago, Illinois 60654 (Attn: Catherine L. Steege, Esq. and Charles B. Sklarsky, Esq.) and 919 Third Avenue, 37th Floor, New York, New York 10022 (Attn: Marc B. Hankin, Esq.).

**5. IF ANY OBJECTION TO THE DISCLOSURE STATEMENT IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE DISCLOSURE STATEMENT AND MAY NOT BE HEARD AT THE HEARING.**

6. Upon approval of the Disclosure Statement by the Bankruptcy Court, holders of claims against, or equity interests in, the Debtors who are entitled to vote on the Plan will receive a copy of the Disclosure Statement, the Plan, and various documents related thereto, unless otherwise ordered by the Bankruptcy Court.

7. The Hearing may be adjourned from time to time without further notice to creditors, equity interest holders, or parties in interest other than by an announcement in Bankruptcy Court of such adjournment on the date scheduled for the Hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court.

Dated: New York, New York  
April 23, 2013

**WEIL, GOTSHAL & MANGES LLP**  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007

Attorneys for Debtors  
and Debtors in Possession