

UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK

Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors, & Deadlines

A chapter 11 bankruptcy case concerning the Debtors listed below was filed on November 29, 2011.

You may be a creditor of the Debtors. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. **You are not being sued or forced into bankruptcy.** All documents filed with the Bankruptcy Court, including lists of the Debtors' assets and liabilities, will be available for inspection at the Office of the Clerk of the Bankruptcy Court or by accessing the Bankruptcy Court's website, <http://www.nysb.uscourts.gov/>, as well as (A) by written request to the Debtors' Claims and Noticing Agent, GCG, Inc., at the following addresses: (i) if sending by regular mail: AMR Corporation, *et al.*, c/o GCG, P.O. Box 9852, Dublin, Ohio 43017-5752; (ii) if sending by overnight or hand delivery: AMR Corporation, *et al.*, c/o GCG, 5151 Blazer Parkway, Suite A, Dublin, Ohio 43017, (B) by phone at (888) 285-9438, (C) by e-mail at amrcaseinfo@gcginc.com, or (D) by accessing GCG's website, <http://www.amrcaseinfo.com>. Note that you need a PACER password and login to access documents on the Bankruptcy Court's website (a PACER password is obtained by accessing the PACER website, <http://www.pacer.gov>).

NOTE: The staff of the Bankruptcy Clerk's Office, the Office of the United States Trustee, and the Debtors' Claims and Noticing Agent cannot give legal advice.

See Reverse Side for Important Explanations

Debtors:	Case Number:	Tax ID Number:
American Airlines Realty (NYC) Holdings, Inc.	11-15462 (SHL)	47-0899347
AMR Corporation	11-15463 (SHL)	75-1825172
American Airlines, Inc.	11-15464 (SHL)	13-1502798
AMR Eagle Holding Corporation	11-15465 (SHL)	75-2196520
Americas Ground Services, Inc.	11-15466 (SHL)	75-2491387
PMA Investment Subsidiary, Inc.	11-15467 (SHL)	75-2828617
SC Investment, Inc.	11-15468 (SHL)	75-2742622
American Eagle Airlines, Inc.	11-15469 (SHL)	38-2036404
Executive Airlines, Inc.	11-15470 (SHL)	66-0433166
Executive Ground Services, Inc.	11-15471 (SHL)	27-4061679
Eagle Aviation Services, Inc.	11-15472 (SHL)	75-2533043
Admirals Club, Inc.	11-15473 (SHL)	75-1698690
Business Express Airlines, Inc.	11-15474 (SHL)	N/A
Reno Air, Inc.	11-15475 (SHL)	N/A
AA Real Estate Holding GP LLC	11-15476 (SHL)	20-1168033
AA Real Estate Holding L.P.	11-15477 (SHL)	76-0735325
American Airlines Marketing Services LLC	11-15478 (SHL)	76-0800265
American Airlines Vacations LLC	11-15479 (SHL)	75-2968253
American Aviation Supply LLC	11-15480 (SHL)	20-1648730
American Airlines IP Licensing Holding, LLC	11-15481 (SHL)	N/A

All other names used by the Debtors in the last 8 years: <u>AMR Corporation</u> AMR <u>American Airlines, Inc.</u> American Airlines <u>AMR Eagle Holding Corporation</u> American Eagle Airlines <u>American Eagle Airlines, Inc.</u> American Eagle	<u>Executive Airlines, Inc.</u> Executive Airlines American Eagle <u>Admirals Club, Inc.</u> Admirals Club <u>American Airlines Vacations LLC</u> AAV Tours LLC American Airlines Vacations	Attorney for Debtors Harvey R. Miller Stephen Karotkin Alfredo R. Pérez Stephen A. Youngman WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007
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Meeting of Creditors

Date: January 19, 2012 Time: 1:00 p.m. (Eastern Time) Location: 80 Broad Street, Fourth Floor, New York, NY 10004 212-510-0500

Deadline to File a Proof of Claim

Notice of deadline will be sent at a later time.

Creditor with a Foreign Address:

A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side.

Deadline to File a Complaint to Determine Dischargeability of Certain Debts:

Notice of deadline will be sent at a later time.

Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Specific Orders Relating to Certain Procedures:

Orders relating to certain procedures that have been entered or may be entered by the Bankruptcy Court at a later date can be found on the official websites set forth on the front side, including orders approving special procedures related to (i) the rejection of aircraft, engine, and propeller leases; the abandonment of aircraft, engines, and propellers; and the surrender and return of such equipment and documentation related thereto; (ii) claims under the Perishable Agricultural Commodities Act of 1930, as amended; and (iii) reclamation claims under 11 U.S.C. § 546(c) and claims asserted under 11 U.S.C. § 503(b)(9). A proof of claim form for the assertion of claims under 11 U.S.C. § 503(b)(9) may be found on <http://www.amrcaseinfo.com>.

Address of the Bankruptcy Clerk's Office: United States Bankruptcy Court One Bowling Green New York, New York 10004 Telephone: 212-668-2870	For the Court: Clerk of the Bankruptcy Court: Vito Genna
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Hours Open: 8:30 am to 5:00 pm (Eastern Time)	Date: December 22, 2011
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EXPLANATIONS	
Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by the Debtors listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the Debtors will remain in possession of the Debtors' property and may continue to operate any business.
Legal Advice	The staff of the Clerk of the Bankruptcy Court, the Office of the United States Trustee, and the Debtors' Claims and Noticing Agent cannot give legal advice. Consult a lawyer to determine your rights in this case.
Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed on the front side. <i>The Debtors' representative must be present at the meeting to be questioned under oath by the United States Trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date specified in a notice filed with the Bankruptcy Court.
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is <i>not</i> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all <i>or</i> if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. <i>See</i> Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141(d)(6)(A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed on the front side. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed on the court's Electronic Case File System (ECF) using an attorney's login and password issued by the court or on a diskette or compact disk (CD) in PDF format. If you are unable to file electronically or to submit a copy of your filing on diskette or compact disk (CD), you may file conventionally, provided that you submit with your filing an affidavit of your inability to comply.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.
Refer To Other Side For Important Deadlines and Notices	