

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re :  
: Chapter 11  
: AMERICAN EAGLE AIRLINES, INC. : Case No. 11-15469 (SHL)  
: Debtor. :  
: :  
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**NOTICE OF APPEARANCE, REQUEST FOR NOTICE AND  
RESERVATION OF RIGHTS**

Pursuant to Bankruptcy Rule 9010(b), the undersigned hereby enters his appearance on behalf of the City and County of Denver, a municipal corporation, a creditor and party-in-interest herein, and requests that copies of all notices, pleadings, motions, applications, and other documents filed or served in this case (including, without limitation, all notices pursuant to Bankruptcy Rule 2002, plans, disclosure statements and U.S. Trustee's reports) be served upon the following:

David V. Cooke  
Michelle Bush  
Assistant City Attorney  
Attorney for the City and County of Denver Treasurer  
201 West Colfax Avenue, Dept. 1207  
Denver, CO 80202-5332  
Telephone: (720) 913-8085  
Facsimile: (720) 913-3180  
E-mail: bankruptcy.michelle@denvergov.org

Neither this Notice of Appearance nor any subsequent appearance, pleading, claim, or suit is intended to waive (i) the above-mentioned creditor's rights to have final orders in non-core matters entered only after de novo review by a district judge; (ii) this creditor's rights to trial by jury in any proceeding so triable herein or in any case, controversy or proceeding related hereto; (iii) this creditor's rights to have the reference withdrawn by the District Court in any matter subject to mandatory or discretionary withdrawal; or (iv) any other rights, claims, actions,

defenses, setoffs, or recoupments to which this creditor is or may be entitled under agreements in law or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments this creditor expressly reserves.

DATED this 16th day of March, 2012.

Respectfully submitted,

CITY ATTORNEY for the City and County of  
Denver

DAVID V. COOKE #34623  
Assistant City Attorney

By: /s/ David V. Cooke

David V. Cooke  
Michelle Bush  
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**CERTIFICATE OF SERVICE**

I hereby certify that on this 16th day of March, 2012 true and correct copies of the above and foregoing NOTICE OF APPEARANCE, REQUEST FOR NOTICE AND RESERVATION OF RIGHTS were served to the following parties:

United States Trustee  
33 Whitehall Street  
21<sup>st</sup> Floor  
New York, NY 10004

Harvey R. Miller  
WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, NY 10153

/s/ Renee Castruita

Renee Castruita