

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
American Airlines Inc., <u>et al.</u>)	
)	Case No. 11-15464
Debtors.)	
)	Jointly Administered
)	
)	Proof of Claim No.: 2240
)	Amount of Claim Transferred: \$4,212,453.82

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY
PURSUANT TO FRBP RULE 3001(e)(2)

TO: TRANSFEROR: JPMORGAN CHASE BANK, N.A.
c/o J.P. Morgan Securities LLC
Mail Code: NY1-M138
383 Madison Ave., 37th Floor
New York, NY 10179
Attention: Jeffrey L. Panzo

PLEASE TAKE NOTICE of the transfer of all right, title and interest in Claim No. **2240** against American Airlines Inc. in the amount of **\$4,212,453.82** as evidenced by the attached Evidence of Transfer of Claim to:

TRANSFeree: GOLDENTREE MASTER FUND, LTD.
c/o GoldenTree Asset Management, LP
300 Park Avenue, 21st Floor
New York, NY 10022
Attention: Bharat Navani
Telephone: 212-847-3478
E-mail: bnavani@goldentree.com

No action is required if you do not object to the transfer of the claim as described above. **IF YOU OBJECT TO THE TRANSFER OF THE TRANSFERRED CLAIM, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, YOU MUST:**

- FILE A WRITTEN OBJECTION TO THE TRANSFER WITH THE COURT
- SEND A COPY OF YOUR OBJECTION TO THE TRANSFeree
- IF YOU FILE AN OBJECTION, A HEARING WILL BE SCHEDULED
- IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFeree WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING

Clerk of the Court

EXHIBIT B

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: JPMorgan Chase Bank, N.A.

JPMorgan Chase Bank, N.A., a national banking association with offices at c/o J.P. Morgan Securities LLC, Mail Code: NY1-M138, 383 Madison Avenue, Floor 37, New York, New York 10179, ATTN: Jeffrey L. Panzo ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to **GoldenTree Master Fund, Ltd**, with offices at 300 Park Avenue, 21st Floor, New York, NY 10022 ("Buyer"), all right, title and interest in and to the claims of Seller against American Airlines, Inc. in the amount of \$4,212,453.82, docketed as Claim No. 2240 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 11-15464, jointly administered under AMR Corporation, Chapter 11 Case No. 11-15463.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 23 day of August, 2012.

JPMorgan Chase Bank, N.A.

By: [Signature]
(Signature of authorized signatory)

Name: Alexander Wilk
Title: Authorized Signatory
Tel.: _____

WITNESS:

[Signature]
(Signature)

Name: Christopher Janczyk
Title: _____
(Print name and title of witness)

GoldenTree Master Fund, Ltd

By: GoldenTree Asset Management, LP

By: [Signature]
Authorized Signatory
(Signature of authorized signatory)

Name: _____
Title: _____
Tel.: _____

WITNESS:

(Signature)

Name: _____
Title: _____
(Print name and title of witness)